

A Commitment to Excellence

Coastal Securities, Inc. is a Texas based investment banking and brokerage firm with a distinct view of America's capital markets. As investment professionals, we maintain a high standard of expertise in strategically selected specialties.

- Financial Advisory and Underwriting services for municipals issuers
- The sale and trading of taxable fixed income securities
- The sale and trading of U.S. Small Business Administration (SBA), U.S. Department of Agriculture (USDA) and other government guaranteed loan products
- Consulting clients in the strategic management of assets through asset allocation, portfolio strategies, investment consulting and asset/liability management
- The development and placement of taxable structured finance projects

An established national leader in assembling and marketing SBA guaranteed loan pools, we offer special breadth and depth of experience in SBA loan and pool products along with USDA and other government guaranteed loans.



Coastal Securities - Public Finance

DISCIPLINE MATTERS

We impart comprehensive expertise in the sale and trading of tax exempt securities, provide advisory services to securities issuers and maintain syndication relationships that enable us to market effectively to institutional and retail investors nationwide.

Public entities have found that Coastal provides investment banking and financial advisory services that are both judicious and technically sound. We have shown particular value in analyzing transactions and facilitating the decision-making processes associated with participation in the capital markets.

EXPERIENCE MATTERS

The individuals providing Coastal's financial advisory services have a combined average of over 20 years experience in the structuring of complex financings for rated, unrated and credit-enhanced financings and the distribution of debt obligations associated with these financings.

Our public finance professionals complement the issuer's own capabilities with the additional independent resources necessary to thoroughly analyze and evaluate any transaction.



DIGGING DEEPER

National distribution strength positions us to market securities successfully to institutional as well as retail investors, in virtually all markets and under any market conditions.

So that we can serve you best, we maintain centralized operations and concentrate foremost on our regional marketplace. Coastal traders, sales people, investment bankers and support personnel can thus work closely to provide seamless execution and counsel.

Whether you are a small or mid-sized client or one of the nation's largest institutional investors, we can assure you of timely reactions to market changes, efficient access to the capital markets, and the measure of personal attentiveness you and your entity deserve.



COASTAL SECURITIES, INC.

Our Invitation To You...

We encourage you to sample the distinctive style and quality of service that Coastal Securities provides. We believe you will find that our professionals will distinguish themselves quickly and consistently in serving you and your interests.

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At Coastal Securities, we emphasize relationships - those with our clients, related industry groups and each other.

Each client receives dedicated service and attention.

Our goal is to help you meet the unique challenges of your own situation and make financing and investment decisions that are tailored to fit to your needs.

We invite you to put us to work for you.



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