

COASTAL SECURITIES, INC.

Good Delivery Requirements
USDA Government Guaranteed Loans sold through the Multi-Note Option
Rural Housing Service (“RHS”), and Rural Utilities Service (“RUS”)

****Note: Loan must be properly closed and fully disbursed prior to settlement date in the secondary market.**

Documents to be included in all Transaction Packages:

A. Loan Guarantee (RD Form 449-36)

This form is provided by the Agency after the loan is guaranteed.

1. This form must be the original.
2. All signatures must be the original signatures.
3. This form must have no whiteouts, mark-outs, cross throughs or any other methods of correction.

B. The Note (Standard Bank Note)

1. This form must be the original.
2. All signatures must be the original signatures.
3. No whiteouts, mark-outs, cross throughs or any other method of correction may be used.
4. Any modifications to the note must accompany the note. Agency approval is required for any change dated after the date of the Note.

C. The Assignment and Servicing Agreement (Lender prepares this document)

1. This form must be the original.
2. All signatures must be the original signatures.
3. No white-outs, mark-outs, cross throughs or any other method of correction may be used.

D. Prepayment Pass-Through Letter

If a prepayment penalty clause is incorporated in the loan agreement or note, a Prepayment Pass-Through Letter from the originating lender must be prepared. The letter should state the lender's intent to pass through to the holder a pro-rata share of any prepayment collected from the borrower. One (1) original letter should be included for each transaction.

E. If the seller is not the original lender, three (3) Transfer Documents must be properly executed, assigning the loan from seller to purchaser. If loan is already in the Secondary Market, include all Transfer Documents representing the chain of ownership from original holder to the current purchaser.

1. This Transfer Document must have no white-outs, mark-outs, cross throughs or any other method of correction.
2. All signatures must be original.

Please submit the executed documents to the following address:

Coastal Securities
5555 San Felipe, Suite 2200
Houston, TX 77056

Should you have any questions regarding the above information, **please do not hesitate to contact any Coastal cashier at 1-800-489-3232.**