

COASTAL SECURITIES, INC.

Good Delivery Requirements USDA / RBS Government Guaranteed Loans sold through the Assignment Method Rural Business – Cooperative Service (“Business & Industry Loans”)

****NOTE: Loan must be properly closed and fully disbursed prior to settlement date in the secondary market.**

Documents to be included in all Transaction Packages:

A. Assignment Guarantee Agreement (Form RBS - 4279-6)

This form can be obtained at your USDA Agency office.

1. This form must be the original published document. Copies will not be accepted.
2. All signatures on Page 3 must be original signatures. Facsimile signatures are unacceptable.
3. Whiteouts, markouts and cross-throughs are not permitted except where necessary to bring agency form into compliance with year 2000 date requirements.
4. Please type the USDA Loan Identification Number exactly as it appears on the Loan Note Guarantee (Form RBS - 4279-5).
5. The original signatures of the Lender and Holder must be attested by an authorized officer and the Corporate Seal affixed over the respective signature, if available.

B. The Note (As defined in the applicable agency regulations)

This form must be a copy. Any modifications to the original note must accompany the note. Agency approval is required for any change dated after the date of the Note.

C. Loan Note Guarantee (Form RBS - 4279-5)

1. This form is provided by the Agency after the loan is guaranteed.
2. This form must be a copy executed by the USDA.

D. Prepayment Pass-Through Letter

If a prepayment penalty clause is incorporated in the note and sold into the secondary market, the originating lender must issue a Prepayment Pass-Through letter. The letter should state the lender's intent to pass through to the holder a pro-rata share of any prepayment penalty collected from the borrower. One (1) original letter should be included for each transaction.

E. If seller is not the originating lender, three (3) Transfer Documents must be properly executed, assigning the loan from the seller to the purchaser. If loan is already in the Secondary Market, include all Transfer Documents representing the chain of ownership from original holder to the current purchaser.

- The Transfer Document must have no whiteouts, mark-outs, cross throughs or any other methods of correction.
- All signatures must be original.

Please submit the executed documents to the following address:

Coastal Securities
5555 San Felipe, Suite 2200
Houston, Texas 77056

Should you have any questions regarding the above information, **please do not hesitate to contact any Coastal cashier at 1-800-489-3232.**

Updated/Reviewed: 6/1/2009