



Steven Listi

Account Executive



At Coastal Securities, Inc., we are dedicated to meeting and achieving our customer's needs. It is important for me to continue my values in building strong relationships on integrity, trust, and communication. I give my full attention to my client's goals and objectives as if they were my own. Being able to provide my customers with the product knowledge necessary to make an informed decision is crucial in today's economy.

Education Background

Coastal Securities, Inc.
J.P.Morgan - Investment Bank Loan Operations
Texas A&M University - B.S. in Economics
- Concentration in Finance and Real Estate

Licenses

Series 7
Series 63

General Securities Registered Rep
Uniform Securities Agent Examination

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