



Jim Patterson
Senior Vice President
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I believe it is my responsibility to maintain a close relationship with my clients in order to assist them in decisions regarding current market conditions and to facilitate any investment decision they might want to act upon. It has been my pleasure to have worked closely with organizations on a state and national level to assist public funds in establishing investment guidelines to protect their investments while conforming to state statutes and achieving excellent returns.

Prior to my entry in the Institutional Fixed Income business in 1982, I was President of a large family owned business in San Antonio, Texas. This experience instilled the service oriented attitude that has been the hallmark of my Public Fund involvement.



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