



Bob Stephan

Managing Director

Sales & Marketing



Since completing a Master of Business Administration Degree in 1992, I have devoted my career to helping institutional investors meet their portfolio needs. I am mindful of the fact that each investor has their own individual needs and portfolio parameters. As a shareholder in the firm, I am most able to fulfill each client's investment needs by combining many years of experience and education with my firm's exceptional analytical services and capabilities. This helps me bring you the right investment at the right time and at the right price.

Each customer I serve receives my full attention and best efforts. When you invest with me, you are investing in a long-term relationship with customer satisfaction as my primary goal.

Educational/Business Background

1996 - Present Coastal Securities, Inc.
2008 - Present Board of Directors - NAGGL
1992 - 1996 GSC - Senior Vice President, Institutional Investments
1987 - 1992 Master of Business Administration in Finance from University of Texas at Arlington
1986 - 1992 Regulatory Services, Texas Utilities - Corporate Office
1981 - 1985 Bachelor of Science Degree in Mechanical Engineering from Texas A&M University

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