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"We can draw lessons from the past, but we cannot live in it." Lyndon Johnson

Having been in the financial service industry since 1989, I have seen many interest rate and business cycles unfold. This experience guides me with addressing my client's needs and concerns. The fabric of my experience is woven with learning from past market mistakes, incorporating positive market development, and always giving my client's unique needs the utmost priority. I believe an educated client is the best client. I strive to ensure my clients have transparency, pre and post sale, support, and excellent trade execution.

I have held many positions during my career at Coastal Securities, from Broker to Director of Sales and Trading to Managing Director, Securities and Guaranteed Loan Markets. I am an original partner from the combining of Coastal Securities and GSC and currently serve on the Board of Directors for our firm. My breadth of experience has served both my domestic and international clients well. I welcome the opportunity to cultivate future client relationships.

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